CHAIRMAN'S STATEMENT

During the third quarter ended 30 September 2026, the Company delivered a resilient financial performance. Revenue increased by 15 % compared to the previous quarter, reflecting sustained market demand and the Company's continued focus on commercial execution.

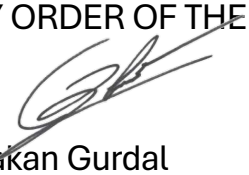
Prospects

We remain optimistic about the market situation. Beyond our unwavering commitment to Health and Safety, our foremost priority is to strengthen operational efficiency and sustainability. Additionally, we are dedicated to minimizing our environmental impact. We are steadfast in our commitment to maintaining cost discipline and enhancing overall perfomance to navigate market conditions effectively.

Appreciation

The Board would like to thank all its stakeholders for their support. We have every confidence that TPCPLC will continue to deliver value for the shareholders and community.

BY ORDER OF THE BOARD



Hakan Gurdal

Chairman of the Board

CONSOLIDATED AND SEPARATE STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2026

	GROUP		COMPANY	
	SEPTEMBER 30,2026	JUNE 30,2026	SEPTEMBER 30,2026	JUNE 30,2026
	TZS '000	TZS '000	TZS '000	TZS '000
Revenue from contracts with customers	132,093,265	114,857,630	132,093,265	114,857,630
Cost of sales	(108,951,429)	(84,427,032)	(108,820,805)	(84,378,811)
Gross profit	**23,141,836**	**30,430,598**	**23,272,459**	**30,478,819**
Other operating income	676,327	451,837	676,327	451,837
Selling and marketing costs	(1,058,966)	(1,089,402)	(1,058,966)	(1,089,402)
Administrative costs	(5,102,045)	(6,421,671)	(5,084,430)	(6,404,728)
Other operating expenses	(339,124)	(276,858)	(339,124)	(276,858)
Net gain/(loss) on foreign currency translation	883,117	425,339	883,117	425,339
Operating Profit	**18,201,144**	**23,519,843**	**18,349,382**	**23,585,007**
Finance income	265,018	402,012	265,018	402,012
Finance costs	(218,062)	(215,681)	(218,062)	(215,681)
Finance income - net	**46,956**	**186,331**	**46,956**	**186,331**
Profit before tax	**18,248,100**	**23,706,174**	**18,396,338**	**23,771,338**
Income tax expense	(7,597,761)	(6,913,031)	(7,597,761)	(6,892,631)
Profit for the quarter	**10,650,339**	**16,793,143**	**10,798,578**	**16,878,707**
Other comprehensive income				
Items that will not be reclassified to profit or loss:				
Re-measurement gain/(losses) on defined benefit plan	-	-	-	-
Income tax effect	-	-	-	-
Other comprehensive income for the year	**-**	**-**	**-**	**-**
Total comprehensive income for the year, net of tax	**10,650,339**	**16,793,143**	**10,798,578**	**16,878,707**

CONSOLIDATED AND SEPARATE STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2026

	GROUP		COMPANY	
	SEPTEMBER 30,2026	JUNE 30,2026	SEPTEMBER 30,2026	JUNE 30,2026
	TZS '000	TZS '000	TZS '000	TZS '000
ASSETS				
Non-current assets				
Property, plant and equipment	156,916,881	156,039,333	150,535,737	149,651,153
Intangible assets	797,216	797,216	797,216	797,216
Goodwill	2,500,362	2,500,362	-	-
Land and mineral reserves	40,829,723	40,829,723	-	-
Leasehold land	876,510	883,471	876,510	883,471
Right of use assets	163,536	164,365	163,536	164,365
Investment in Subsidiary	-	-	42,020,000	42,020,000
	202,084,228	**201,214,470**	**194,392,999**	**193,516,205**
Current assets				
Inventories	71,883,189	87,446,688	70,683,727	86,247,226
Trade receivables	50,071,722	53,167,200	57,809,394	60,720,015
Other short-term operating receivables	37,180,027	32,809,905	36,655,634	32,320,824
Current income tax recoverable	6,653,113	5,484,339	6,653,113	5,484,339
Cash and bank balances	44,530,399	35,937,395	44,527,644	35,934,640
Deferred income tax asset	2,790,031	3,234,954	2,722,547	3,167,470
	213,108,481	**218,080,481**	**219,052,059**	**223,874,514**
TOTAL ASSETS	**415,192,708**	**419,294,951**	**413,445,058**	**417,390,719**
EQUITY AND LIABILITIES				
Equity				
Share capital	3,598,462	3,598,462	3,598,462	3,598,462
Retained earnings	245,171,819	234,514,068	245,560,232	234,761,654
Equity attributable to owners of the parent	**248,770,281**	**238,112,530**	**249,158,694**	**238,360,116**
Non Controlling Interest	2,059,537	2,066,949	-	-
Total equity	**250,829,818**	**240,179,479**	**249,158,694**	**238,360,116**
Non-current liabilities				
Lease liabilities	175,462	200,510	175,462	200,510
Employment benefit obligations	6,605,248	6,360,645	6,605,248	6,360,645
Provision for quarry site restoration	5,666,086	5,516,287	5,666,086	5,516,287
	12,446,796	**12,077,442**	**12,446,796**	**12,077,442**
Current liabilities				
Lease liabilities	951	877	951	877
Employment benefit obligations	530,345	530,345	530,345	530,345
Provision for quarry site restoration	585,781	585,781	585,781	585,781
Trade and other payables	111,627,073	111,552,521	111,550,547	111,467,653
Provisions	34,455,547	34,455,547	34,455,547	34,455,547
Dividend payable	4,716,397	19,912,958	4,716,397	19,912,958
	151,916,094	**167,038,029**	**151,839,568**	**166,953,161**
TOTAL EQUITY AND LIABILITIES	**415,192,708**	**419,294,951**	**413,445,058**	**417,390,719**

CONSOLIDATED AND SEPARATE STATEMENTS OF CASH FLOWS FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2026

	GROUP		COMPANY	
	SEPTEMBER 30,2026	JUNE 30,2026	SEPTEMBER 30,2026	JUNE 30,2026
	TZS '000	TZS '000	TZS '000	TZS '000
Operating activities				
Net income /(loss) from continuing operations	10,650,339	16,793,143	10,798,578	16,878,707
Income taxes	7,597,761	6,960,115	7,597,761	6,892,631
Interest income	(265,018)	(402,012)	(265,018)	(402,012)
Net foreign exchange differences	(21,192)	-	(21,192)	-
Interest received	273,084	410,109	273,084	410,109
Interest paid	(47,746)	(45,888)	(47,746)	(45,396)
Income taxes paid	(8,321,612)	(7,518,716)	(8,321,612)	(7,518,716)
Depreciation, amortisation, and impairment	5,994,116	4,351,930	5,987,080	4,344,894
Other eliminations	2,023,114	3,564,300	2,023,118	3,610,892
Cashflow before working capital changes	**17,882,847**	**24,112,981**	**18,024,053**	**24,171,109**
Changes in operating assets	14,093,982	16,399,001	14,129,294	16,415,145
Changes in operating liabilities	197,190	(11,135,430)	20,676	(11,282,140)
Changes in working capital	**14,291,172**	**5,263,571**	**14,149,970**	**5,133,005**
Decrease in provisions through cash payments	(28,788)	30,626	(28,788)	30,626
Net Cash flow from operating activities	**32,145,231**	**29,407,178**	**32,145,235**	**29,334,739**
Cashflow from investing activities				
Acquisition of Property, plant and equipment	(8,349,774)	(1,562,890)	(8,349,774)	(1,490,451)
Net Cashflow from investing activities	**(8,349,774)**	**(1,562,890)**	**(8,349,774)**	**(1,490,451)**
Cashflow from financing activities				
Dividend payments	(15,196,561)	(38,306,814)	(15,196,561)	(38,306,814)
Net Repayment of bonds, loans and lease liabilities	(24,974)	8,160	(24,974)	8,160
Net Cashflow from financing activities	**(15,221,535)**	**(38,298,654)**	**(15,221,535)**	**(38,298,654)**
Net change in cash and cash equivalents	8,573,923	(10,454,366)	8,573,927	(10,454,366)
Effect of exchange rate changes	19,081	-	19,077	-
Cash and cash equivalents at the beginning of period	35,937,395	46,391,761	35,934,640	46,389,006
Cash and cash equivalents at period end	**44,530,399**	**35,937,395**	**44,527,644**	**35,934,640**

CONSOLIDATED AND SEPARATE STATEMENT OF CHANGES IN EQUITY

THREE MONTHS ENDED 30 SEPTEMBER 2026

GROUP

	Share Capital and Share Premium	Retained earnings	Equity Attributable to owners of parent	Non Controlling Interest	Total Equity
	TZS '000	TZS '000	TZS '000	TZS '000	TZS '000
As at 30 June 2026	3,598,462	234,514,068	238,112,530	2,066,949	240,179,479
Non-controlling interests arising on a business combination				-	-
Profit for Q3	-	10,657,751	10,657,751	(7,412)	10,650,339
Other comprehensive income, net of tax	-	-	-	-	-
Transactions with owners in their capacity as owners:					
Dividends declared	-	-	-	-	-
	-	-	-	-	-
As at 30 September 2026	**3,598,462**	**245,171,819**	**248,770,281**	**2,059,537**	**250,829,818**
	-				
As at 31 March 2026	3,598,462	271,693,577	275,292,039	2,071,227	277,363,266
Non-controlling interests arising on a business combination				-	-
Profit for Q2	-	16,797,421	16,797,421	(4,278)	16,793,143
Other comprehensive income, net of tax	-	-	-	-	-
Transactions with owners in their capacity as owners:					
Dividends declared	-	(53,976,930)	(53,976,930)	-	(53,976,930)
	-	(53,976,930)	(53,976,930)	-	(53,976,930)
As at 30 June 2026	**3,598,462**	**234,514,068**	**238,112,530**	**2,066,949**	**240,179,479**

CONSOLIDATED AND SEPARATE STATEMENT OF CHANGES IN EQUITY

THREE MONTHS ENDED 30 SEPTEMBER 2026

COMPANY

	Share Capital and Share Premium	Retained earnings	Total Equity
	TZS '000	TZS '000	TZS '000
As at 30 June 2026	3,598,462	234,761,654	238,360,116
Profit for Q3	-	10,798,578	10,798,578
Other comprehensive income, net of tax	-	-	-
Transactions with owners in their capacity as owners:			
Dividends declared	-	-	-
	-	-	-
As at 30 September 2026	**3,598,462**	**245,560,232**	**249,158,694**
As at 31 March 2026	3,598,462	271,859,877	275,458,339
Profit for Q2	-	16,878,707	16,878,707
Other comprehensive income, net of tax	-	-	-
Transactions with owners in their capacity as owners:			
Dividends declared	-	(53,976,930)	(53,976,930)
	-	(53,976,930)	(53,976,930)
As at 30 June 2026	**3,598,462**	**234,761,654**	**238,360,116**